



ILLINOIS GAS COMPANY

Serving Communities in Lawrence, Richland and Jasper Counties

ORIGINAL

ILLINOIS
COMMERCE COMMISSION

2004 JAN 21 A 11:09

CHIEF CLERK'S OFFICE

January 19, 2004

Ms. Elizabeth A. Rolando, Chief Clerk
Illinois Commerce Commission
527 East Capitol Avenue
Springfield, Illinois 62701

RE: Docket 00-0132

Report

Dear Ms. Rolando,

Please find enclosed an original and one copy of:

Summary of Loan Proceeds and Application of Funds
And Verification for the Quarter ended:

December 31, 2003

for filing in the above referenced docket in accordance with 83 Illinois Administrative Code, Part 240. We are not filing a Summary of Expenses Incurred for Long Term Financing, as there has not been any change in expenses.

Kindly receipt and return the additional copy of this letter for our files.

Sincerely,

Lori A. Uhl

Lori A. Uhl
Comptroller / Asst Treasurer

Enclosures

Cc: Roger Avery, President
Phil Hardas, ICC Finance Department

Verification

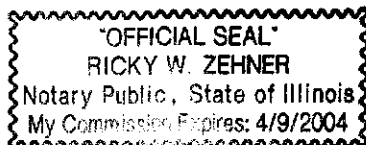
State of Illinois)
) SS
County of Richland)

I, Lori A Uhl, being first duly sworn, state that I have read the foregoing Report and Summary, and that I am authorized to execute it on behalf of Illinois Gas Company, and that the matters and statements contained in said Report and Summary are true and correct to the best of my knowledge, information, and belief.

Lori A Uhl

Subscribed and sworn to before me
this 19th day of January, 2004.

Ricky W. Zehner
Notary Public



ILLINOIS GAS COMPANY

Docket 00-0132

Summary of Loan Proceeds and Application of Funds

Part 240 Report for Quarter Ended December 31, 2003

<u>Date</u>	<u>Description</u>	Unsecured Short Term <u>Notes</u>	First Community Bank		02-0603 GMAC <u>Financing</u>	<u>Net Totals</u>	Cumulative Principal <u>Balance</u>	<u>Application of Proceeds</u>
			Long Term <u>Note</u>	Revolving <u>Note</u>				
9/30/2003	BALANCE	2,500,000	1,898,389	1,000,000	13,659	5,412,048		
	2-Oct Payment	-	(13,248)			(13,248)	5,398,800	
	6-Oct Payment	-			(911)	(911)	5,397,890	
	17-Oct Payment	-		(100,000)		(100,000)	5,297,890	
	30-Oct Payment	(100,000)				(100,000)	5,197,890	
	2-Nov Payment	-	(13,095)			(13,095)	5,184,795	
	6-Nov Payment	-			(911)	(911)	5,183,884	
	12-Nov Advance	500,000				500,000	5,683,884	
	12-Nov Payment	(500,000)				(500,000)	5,183,884	
	2-Dec Payment	-	(13,329)			(13,329)	5,170,555	
	6-Dec Payment	-			(911)	(911)	5,169,644	
	11-Dec Payment	(100,000)				(100,000)	5,069,644	
	30-Dec Payment	(950,000)				(950,000)	4,119,644	
		-				-	4,119,644	
12/31/2003	BALANCES	1,350,000	1,858,717	900,000	10,927	4,119,644		